

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11  
CELSIUS NETWORK LLC, *et al.*,<sup>1</sup> : Case No. 22-10964 (MG)  
Debtors. : Jointly Administered  
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**ORDER DIRECTING DEBTORS TO SHOW CAUSE  
WHY THEY SHOULD NOT RETAIN WILLIS TOWER WATSON**

Upon the United States Trustee's Motion for Order to Show Cause Why the Debtors  
Should Not Retain Willis Towers Watson, this Court:

1. **HEREBY ORDERS THAT**, by no later than five (5) business days from the date of entry of this Order, Celsius Network LLC and its affiliated debtors ("Debtors") shall file with this Court a writing as to why Willis Towers Watson should not be retained in these bankruptcy cases; it is further
2. **ORDERED**, that all pleadings or documents filed in response to or support of this Order shall be served on the United States Trustee and the Official Committee of Unsecured Creditors, both through counsel; and it is further
3. **ORDERED**, that a hearing on this Order shall be held on \_\_\_\_\_, 2023; and it is further

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

4. **ORDERED**, that business representatives for both the Debtors and Willis Towers Watson with decision-making authority over the subject matter of this Order are hereby directed to appear at such hearing.

Dated:  
New York, New York

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Hon. Martin Glenn  
Chief United States Bankruptcy Judge